## 2022 Medicare Experience Survey MEDICARE SURVEY INSTRUCTIONS

This survey asks about you and the health care you received in the last six months. Answer each question thinking about <u>yourself</u> and the times you got health care in person, by phone or by video call. Please take the time to complete this survey. Your answers are very important to us. Please return the survey with your answers in the enclosed postage-paid envelope to [Survey Vendor].

- If you changed your Medicare plan for 2022, answer the questions thinking about your experiences in the last 6 months of 2021.
- Answer <u>all</u> the questions by putting an "X" in the box to the left of your answer, like this:
- Be sure to read <u>all</u> the answer choices given before marking your answer.
- You are sometimes told not to answer some questions in this survey. When this happens you will see an arrow with a note that tells you what question to answer next, like this: [→If No, Go to Question 3]. See the example below:

## **EXAMPLE**

| 1. | Do you wear a hearing aid now?  ☐ Yes ☐ No → If No, Go to Question 3   |
|----|--|
| 2. | How long have you been wearing a hearing aid?  Less than one year  1 to 3 years  More than 3 years  I don't wear a hearing aid |
| 3. | In the last 6 months, did you have any headaches?  Yes No  |

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. This applies to both mandatory and voluntary collections of information. The valid OMB control number for this information collection is **0938-0732** (expires 1/31/2025). The time required to complete this information collection is estimated to average **15 minutes**, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C1-25-05, Baltimore, Maryland 21244-1850.

| 1. | Our records show that in 2021 your health services were covered by the plan named on the back page. Is that right?  | 5. | In the last 6 months, did you make any appointments for a <u>check-up or routine care</u> at a doctor's office or clinic?  |
|----|---|----|--|
|    | <ul><li>Yes →If Yes, Go to Question 3</li><li>No</li></ul>  |    | <ul><li>Yes</li><li>No →If No, Go to Question 7</li></ul>  |
| 2. | Please write below the name of the health plan you had in 2021 and complete the rest of the survey based on the experiences you had with that plan.  (Please print)       | 6. | In the last 6 months, how often did you get an appointment for a check-up or routine care as soon as you needed?  Never Sometimes Usually Always                             |
| 3. | In the last 6 months, did you have an illness, injury, or condition that needed care right away in a clinic, emergency room, or doctor's office?                          | 7. | In the last 6 months, <u>not</u> counting the times you went to an emergency room, how many times did you go to a doctor's office or clinic to get health care for yourself? |
| 4. | Yes No →If No, Go to Question 5  In the last 6 months, when you needed care right away, how often did you get care as soon as you needed?  Never Sometimes Usually Always |    | None → If None, Go to Question 9  1 time 2 3 4 5 to 9 10 or more times   |

| 8.          | Wait time includes time spent in the    | You         | r Personal Doctor                      |
|-------------|---|-------------|--|
|             | waiting room and exam room. In the      |             |  |
|             | last 6 months, how often did you see    | 11.         | A personal doctor is the one you       |
|             | the person you came to see within 15    |             | would see if you need a check-up,      |
|             | minutes of your appointment time?       |             | want advice about a health problem,    |
|             |   |             | or get sick or hurt. Do you have a     |
|             | Never                                   |             | personal doctor?                       |
|             | Sometimes                               |             |  |
|             | Usually                                 |             | Yes                                    |
|             | Always                                  |             | No → If No, Go to Question 27          |
| 9.          | Using any number from 0 to 10, where    | 12.         | In the last 6 months, how many times   |
|             | 0 is the worst health care possible and |             | did you visit your personal doctor to  |
|             | 10 is the best health care possible,    |             | get care for yourself?                 |
|             | what number would you use to rate       |             |  |
|             | all your health care in the last 6      |             | None →If None, Go to                   |
|             | months?                                 |             | Question 27                            |
|             |   |             | 1 time                                 |
|             | 0 Worst health care possible            |             | 2                                      |
|             |   |             | 3                                      |
|             | 2                                       |             | 4                                      |
|             | <u></u> 3                               |             | 5 to 9                                 |
|             | <u></u> 4                               |             | 10 or more times                       |
|             | <u></u> 5                               |             | _                                      |
|             | <u></u> 6                               | <b>13</b> . | In the last 6 months, how often did    |
|             | <u></u> 7                               |             | your personal doctor explain things in |
|             | 8                                       |             | a way that was easy to understand?     |
|             | 9                                       |             |  |
|             | 10 Best health care possible            |             | Never                                  |
|             |   |             | Sometimes                              |
| <b>10</b> . | In the last 6 months, how often was it  |             | Usually                                |
|             | easy to get the care, tests or          |             | Always                                 |
|             | treatment you needed?                   |             |  |
|             |   | <b>14</b> . | In the last 6 months, how often did    |
|             | Never                                   |             | your personal doctor listen carefully  |
|             | Sometimes                               |             | to you?                                |
|             | Usually                                 |             |  |
|             | Always                                  |             | Never                                  |
|             |   |             | Sometimes                              |
|             |   |             | Usually                                |
|             |   |             | Always                                 |
|             |   |             |  |

| 15.         | In the last 6 months, how often did your personal doctor show respect for what you had to say?  Never  | 18. | In the last 6 months, when you visited your personal doctor for a scheduled appointment, how often did he or she have your medical records or other information about your care?  |
|-------------|--|-----|---|
|             | ☐ Sometimes ☐ Usually ☐ Always   |     | Never Sometimes Usually   |
| <b>16</b> . | In the last 6 months, how often did your personal doctor spend enough  |     | Always  |
|             | time with you?   | 19. | In the last 6 months, did your personal doctor order a blood test, x-ray or   |
|             | Never Sometimes  |     | other test for you?   |
|             | Usually  |     | Yes   |
|             | Always   |     | No →If No, Go to Question 22  |
| 17.         | Using any number from 0 to 10, where 0 is the worst personal doctor possible and 10 is the best personal doctor possible, what number would you use to rate your personal doctor?    O Worst personal doctor possible  1  2  3  4  5 | 20. | In the last 6 months, when your personal doctor ordered a blood test, x-ray or other test for you, how often did someone from your personal doctor's office follow up to give you those results?  ☐ Never → If Never, Go to |
|             | ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10 Best personal doctor possible   | 21. | In the last 6 months, when your personal doctor ordered a blood test, x-ray or other test for you, how often did you get those results as soon as you needed them?  Never Sometimes Usually Always                          |

| 22.         | prescription medicine?  | Gett | ing Health Care From Specialists   |
|-------------|---|------|--|
| 23.         | <ul> <li>Yes</li> <li>No →If No, Go to Question 24</li> </ul> In the last 6 months, how often did you and your personal doctor talk about all the prescription medicines you were taking? <ul> <li>Never</li> <li>Sometimes</li> <li>Usually</li> <li>Always</li> </ul> | 27.  | Specialists are doctors like surgeons, heart doctors, allergy doctors, skin doctors, and other doctors who specialize in one area of health care. Is your personal doctor a specialist?   ☐ Yes →If Yes, Please include your personal doctor as you answer these questions about specialists  ☐ No ☐ I do not have a personal doctor |
| 24.         | In the last 6 months, did you get care from more than one kind of health care provider or use more than one kind of health care service?  ☐ Yes ☐ No →If No, Go to Question 27  | 28.  | In the last 6 months, did you make any appointments to see a specialist?  Yes  No →If No, Go to Question 33  Someone else made my specialist appointments for me   |
| <b>25</b> . | In the last 6 months, did you need help from anyone in your personal doctor's office to manage your care among these different providers and services?  ☐ Yes ☐ No →If No, Go to Question 27  | 29.  | In the last 6 months, how often did you get an appointment to see a specialist as soon as you needed?  Never Sometimes Usually Always  |
| 26.         | In the last 6 months, did you get the help you needed from your personal doctor's office to manage your care among these different providers and services?  |      |  |
|             | Yes, definitely Yes, somewhat No  |      |  |

| 30.         | How many specialists have you seen in the last 6 months?                | <b>32</b> . | In the last 6 months, how often did<br>your personal doctor seem informed<br>and up-to-date about the care you got |
|-------------|---|-------------|--|
|             | None → If None, Go to  Question 33                                      |             | from specialists?  |
|             | 1 specialist 2  |             | Never Sometimes  |
|             | 3   |             | Usually  |
|             | 4 5 or more specialists   |             | ☐ I do not have a personal doctor☐ I did not visit my personal   |
| <b>31</b> . | We want to know your rating of the                                      |             | doctor in the last 6 months  |
|             | specialist you saw most often in the                                    |             | My personal doctor is a  |
|             | last 6 months. Using any number   |             | specialist   |
|             | from 0 to 10, where 0 is the worst                                      |             |  |
|             | specialist possible and 10 is the best                                  | Your        | Health Plan  |
|             | specialist possible, what number would you use to rate that specialist? |             |  |
|             | would you use to rate that specialist!                                  | <b>33</b> . | In the last 6 months, did you get  |
|             | 0 Worst specialist possible   |             | information or help from your health plan's customer service?  |
|             |   |             | nearth plan's customer service:  |
|             | 2   |             | Yes  |
|             | ☐ 3   |             | No →If No, Go to Question 36   |
|             | 4   |             |  |
|             | 5   | 34.         | In the last 6 months, how often did  |
|             | <u></u> 6   |             | your health plan's customer service  |
|             | <u></u> 7   |             | give you the information or help   |
|             | 8   |             | you needed?  |
|             | 9   |             |  |
|             | 10 Best specialist possible   |             | ☐ Never  |
|             |   |             | Sometimes  |
|             |   |             | Usually  |
|             |   |             | Always   |
|             |   | 35.         | In the last 6 months, how often did  |
|             |   |             | your health plan's customer service  |
|             |   |             | staff treat you with courtesy  |
|             |   |             | and respect?   |
|             |   |             | Never  |
|             |   |             | Sometimes  |
|             |   |             | Usually  |
|             |   |             | Always   |

| <b>36</b> . <b>37</b> . | In the last 6 months, did your health plan give you any forms to fill out?  ☐ Yes ☐ No → If No, Go to Question 38  In the last 6 months, how often  | 39. | A co-pay is the amount of money you pay at the time of a visit to a doctor's office or clinic. In the last 6 months, did your health plan offer to lower the amount of your co-pay because you have a health condition (like high blood pressure)?   |
|-------------------------|---|-----|--|
| <b>38</b> .             | were the forms from your health plan easy to fill out?  Never Sometimes Usually Always  Using any number from 0 to 10,  |     | Yes No I am not sure I do not have a co-pay I do not have a health condition I was offered a lower co-pay for another reason   |
|                         | where 0 is the worst health plan possible and 10 is the best health plan possible, what number would you use to rate your health plan?  O Worst health plan possible  1  2  3  4  5  6  7  8  9  10 Best health plan possible | 40. | Your health plan benefits are the types of health care and services you can get under the plan. In the last 6 months, did your health plan offer you extra benefits because you have a health condition (like high blood pressure)?  Yes No I am not sure I do not have a health condition I was offered extra benefits for another reason |

| About You   |  | 45. | Do you have insurance that pays  |
|-------------|--|-----|--|
| 41.         | In general, how would you rate your overall health?  Excellent Very good Good                        |     | part or all of the cost of your prescription medicines?  Yes  No Don't know                              |
|             | Fair Poor  | 46. | In the last 6 months, did you delay or not fill a prescription because you felt you could not afford it? |
| <b>42</b> . | In general, how would you rate your overall mental or emotional health?  Excellent Very good Good    |     | Yes No My doctor did not prescribe any medicines for me in the last 6 months                             |
|             | Fair Poor  | 47. | In the last 6 months, did you receive any mail order medicines that you did not request?                 |
| 43.         | In the last 6 months, did you spend one or more nights in a hospital?  Yes No                        |     | Yes No Don't know  |
| 44.         | In the last 6 months, how often was it easy to get the medicines your doctor prescribed?             |     |  |
|             | Never Sometimes Usually Always My doctor did not prescribe any medicines for me in the last 6 months |     |  |

| 48. | Has a doctor <u>ever</u> told you that you had any of the following conditions?  |                      |    | <b>52</b> . Have you had a flu shot since 2021? |   |
|-----|--|----------------------|----|---|---|
|     | <ul> <li>a. A heart attack?</li> <li>b. Angina or coronary heart disease?</li> <li>c. Hypertension or high blood pressure?</li> <li>d. Cancer, other than skin cancer?</li> <li>e. Emphysema, asthma or COPD (chronic</li> </ul> | Yes                  | No | 53.   | Yes No Don't know  Have you ever had one or more pneumonia shots? Two shots are usually given in a person's lifetime and these are different from a flu shot. It is also called the pneumococcal vaccine. |
|     | obstructive pulmo-<br>nary disease)?  f. Any kind of diabetes<br>or high blood<br>sugar?   |                      |    | 54.   | Yes No Don't know  Do you now smoke cigarettes or use tobacco every day, some days, or not  |
| 49. | Do you have serious difficulties walking or climbing stairs  | •                    |    |   | at all?   |
| F0  | Yes No   |                      | _  |   | <ul> <li>Every day</li> <li>Some days</li> <li>Not at all → If Not at all, Go to</li> <li>Question 56</li> </ul>  |
| 50. | Do you have difficulty dre bathing?  | essing o             | r  |   | ☐ Don't know → If Don't know, Go to Question 56   |
|     | Yes No   |                      |    |   |   |
| 51. | Because of a physical, me emotional condition, do y difficulty doing errands a as visiting a doctor's office shopping?   | you have<br>lone suc | e  |   |   |
|     | Yes No   |                      |    |   |   |

| <b>55</b> . | In the last 6 months, how often      | <b>58</b> . | What is your race? Please mark     |
|-------------|--------------------------------------|-------------|------------------------------------|
|             | were you advised to quit smoking     |             | one or more.                       |
|             | or using tobacco by a doctor or      |             |                                    |
|             | other health provider?               |             | White                              |
|             | •                                    |             | Black or African-American          |
|             | Never                                |             | Asian                              |
|             | Sometimes                            |             | Native Hawaiian or other Pacific   |
|             | Usually                              |             | Islander                           |
|             | Always                               |             | American Indian or Alaska Native   |
|             | I had no visits in the last 6        |             |                                    |
|             | months                               | <b>59</b> . | How many people live in your       |
|             |                                      |             | household now, including           |
| 56.         | What is the highest grade or level   |             | yourself?                          |
|             | of school that you have              |             | ,                                  |
|             | completed?                           |             | 1 person                           |
|             | oompreteu.                           |             | 2 to 3 people                      |
|             | 8 <sup>th</sup> grade or less        |             | 4 or more people                   |
|             | Some high school, but did not        |             | r or more people                   |
|             | graduate                             | <b>60</b> . | Do you ever use the internet at    |
|             | High school graduate or GED          | 00.         | home?                              |
|             | Some college or 2-year degree        |             | nome:                              |
|             | 4-year college graduate              |             | Yes                                |
|             | More than 4-year college             |             | □ No                               |
|             | degree                               |             |                                    |
|             | ucgree                               |             |                                    |
| <b>57</b> . | Are you of Hispanic or Latino origin | <b>61</b> . | May the Medicare Program follow    |
| <i>37</i> . | or descent?                          |             | up with you to learn more about    |
|             | or descent:                          |             | your health care, or to invite you |
|             | Yes, Hispanic or Latino              |             | to a group discussion or interview |
|             | No, not Hispanic or Latino           |             | on topics related to health care?  |
|             | 140, 110t 1115painte of Latino       |             |                                    |
|             |                                      |             | Yes                                |
|             |                                      |             | No                                 |
|             |                                      |             |                                    |

| 62. | Did someone help you complete this survey?   | <b>63</b> . | How did that person help you? Please mark one or more.  |
|-----|--|-------------|---|
|     | Yes  No → Thank you. Please return the completed survey in the postage- paid envelope. |             | Read the questions to me Wrote down the answers I gave Answered the questions for me Translated the questions into my language Helped in some other way |
|     | Tha  | nk you.     |   |
|     | Please return the completed su<br>[SURVEY VENDOR RETURN A                              | =           |   |
| С   | ontract Name:  |             |   |
| -   | OPTIONAL]  |             |   |
| Υ   | ou may also know your plan by one of the   | followin    | g:  |